

E-QUANTUM/ AMPERSAND

VERSION 10 HIGHLIGHTS

System-Wide:

- **Feature:** In Preferences we have added a new option to the Colors Tab. Main Menu allows you to select the background color used on the main e-Quantum screen.
- **Feature:** Right clicking on the main e-Quantum screen will also allow you to select/change the background color.
- **Feature:** Right clicking on the 9 buttons on the main e-quantum screen has an added option of Alter Button Color. This allows you change both the button background and button text color.
- **Feature:** We have added a new Button to the main e-Quantum menu. The button "last" will take you to your last menu accessed.

Order Entry:

- **Feature:** The Client profile report has a new add a range selection Print Item Instructions, Yes or No. This allows printing of the line item instructions.
(reschedule)
- **Feature:** New report, Vendor Order Recap, show Vendor Name, Document number and document date. You can page break by vendor and send to the vendor to verify they have received all pending orders.
- **Feature:** The Client Savings Analysis Report has 2 new range selections; Suppress Distributor owned POs and Suppress Client owned Releases.
(reschedule)
- **Feature:** The Return artwork and the Change PO status menu options have both been moved to a new option. OE > Purchase Order > Update PO's.
- **Feature:** We have a new option under the Update PO Menu, it is Change PO Ship Date. It allows you to select a PO and update selected or all of the items on with acknowledged or revised ship date and you can input the Vendors job number at the same time.
- **Feature:** We have added a new function in OE Maintenance, called Activity Code. This is designed to allow you to set up time related cost and or sell charges. You can create a Code, describe what it refers to, add a cost and sell per minute, set an increment time, set up a default time, specific the product group, add a follow up code, and check boxes for taxable and commissionable.

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- **Feature:** In the new Update PO Menu Option we have added a PO Time Sheet Entry screen. You will put in the PO number, select the item and then add one of the defined codes, put in the time, add a note if needed, and update the follow-up code. This will have its own security option in e-Quantum, allowing you to have users add this information without giving them access to other parts of the system.
- **Fixed:** Releases generated from backorders should now pull in credit card information from the original release.
- **Feature:** Purchase Orders, Misc Tab now have a new option, Order Source. This will be used to pull in the source of the order from a selection table created by the Distributor.
- **Feature:** We have added a new tab to warehouse releases for Add-On charges.
- **Feature:** We have added a notes field to Special Pricing on Quotes and Purchase Orders. If entered on a Quote they do pull forward to the PO
- **Feature:** Purchase Order Printing has a new Range selection, Print Special Pricing Notes: yes or No. (reschedule)
- **Feature:** Quote to the Client Printing has a new Range selection, Print Special Pricing Notes: yes or No. (reschedule)
- **Feature:** Purchase Order Split Ship now has an Attention Line.
- **Feature:** Purchase Order Split Ship now has the ability to edit the ship to address.
- **Feature:** Purchase Order Split Ship now has a Ship Via.
- **Feature:** Purchase Order Split Ship now has the ability to have the same ship to entered multiple times. Example, ship a small quantity to a ship to address via overnight servers, and the balance to the same ship to via ground.
- **Feature:** Purchase Orders and Releases now have Actions Notes. On Purchase Orders these are found on the Notes tab. On Warehouse Releases these are found on the Line Item Remarks Tab. They have a check box "Visible on QNet" and when that is selected they will appear on the new QNet Line Item Tracking Report.
- **Feature:** Tracking Numbers can be added at the item level, and when you are displaying them you have the options to Show All, Document, Item, or ship to related numbers. These will also be sent to the new QNet Line Item Tracking Report.

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- **Feature:** Order Entry configuration, Warehouse Release has a new option; Use Closest Warehouse: Yes or No. This will allow shipping from the warehouse closest to the ship to. This can be overridden in Client Maintenance, Client Overrides.
- **Feature:** Purchase Order, Acknowledgement screen has been rearranged and has a Ship Via field added.
- **Feature:** Follow up codes now have a check box "Visible to Client". If checked the follow up code will display in the QNet Client Status Tracking Report.
- **Feature:** The Active PO Report now has a new range selection of Print Acknowledgement Notes Yes or No. (reschedule)
- **Feature:** Viewing a PO now shows if the line item has split ships in the Status line (bottom of screen).
- **Feature:** Warehouse releases now have a line item Ship Via option.
- **Feature:** OE Maintenance, Ship Method Codes, Screen has been changed. You will need to edit and select a carrier ID if you are importing tracking numbers.

Accounts Receivable:

- **Feature:** AR Aged Report now has a range selection of "Ship To" " allowing you to select a specific ship to for a client. (reschedule)
- **Feature:** Delinquency Report now has a range selection of "Ship To" allowing you to select a specific ship to for a client. (reschedule)
- **Feature:** Client Maintenance, Freight Tab, we have added the ability to have both a margin percent mark up plus an extra dollar charge.
- **Feature:** Client Maintenance, QNet Tab, QNet Configuration Button, Display tab now has a check box "Use Item Property Restrictions".
- **Feature:** Client Maintenance, Override now has a Properties Tab to allow you to override the System defaults set up in the Inventory Maintenance Properties Tab. Options are: System Default, Used, Not Used, and Restriction.
- **Feature:** Client Maintenance has a new Button called Overrides, for quick access to the client override function.

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- **Feature:** Client Maintenance, Override, now includes Use Closest Warehouse. Options are Use system Default, Yes or No.
- **Feature:** Client Maintenance, Set up tab will show the word "Overrides" in the lower left IF you have overrides set up for the client. Clicking on the button will access the Client Override screen.
- **Feature:** Client Maintenance, Client Overrides, we have added Allow Negative Inventory. Options are System Default, Allowed, Not Allowed
- **Feature:** The Client Listing Report now has the option to print secondary consultants. (reschedule)
- **Feature:** Client Maintenance, QNet Configuration, GenerateTab has new options to Show Item Notes when generation PO and or Releases.
- **Feature:** The AR Receipts Register, on the Client ID or Alpha Sort Option, now shows an added column, Days to Pay. It calculate the days between the day of the invoice and the day of the payment to come up with the number of days to pay. This is listed by each invoice.
- **Feature:** Client Maintenance, QNet Tab, QNet Configuration now has a new tab In-Rev for In-Revision Defaults. This will allow you to add a graphic to be used to replace the Primary Image on an item when it is being revised. You can also add a note in the short, long and in cart description. You can have the note added at the beginning or at the end of an existing description.
- **Feature:** In Client Maintenance, Chg Tab, we have added a new release charge option. You can select a Warehouse and have the Release charge apply only to items releases from that warehouse.
- **Feature:** In AR configuration, General Tab we have added the ability to set up a default term for all new clients.

Accounts Payable:

- **Feature:** Vendor Maintenance, Remarks Tab has a new option for Vendor Remarks. Display when selected...AP option are always display or do not display, PO options are system default, always display or do not display.
- **Feature:** The Selected Invoices Listing Report has a new column with the heading of CC. This will populate with CC when a vendor is set up as a credit card vendor.

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- **Feature:** Vendor Maintenance, Remarks Tab has an addition field. We have added PO body Notes which will allow you to set up a specific note to be on all Purchase Orders for that Vendor.
- **Feature:** Vendor Maintenance, Remarks Tab, Vendor Remarks has a new drop down to allow you to override the OE PO configuration setting of Display when Vendor is selected. The options are System Default, Always Display or Don't Display.

Inventory:

- **Feature:** Item Maintenance, QNet Button, Description Tab has 2 new fields added:
 - 1. View Cart Description will displayed on QNet in the View Cart Screen
 - 2. Key Words will be used in QNet enhanced search capabilities.
- **Feature:** Item Maintenance has a new Tab, Prop. This is where the specific properties for an item are assigned.
- **Feature:** Item Maintenance, QNet Button, has a new Tab, Charges. You can set up Flat or per unit additional cost/sell for an item. Examples would be Rush Charges, Setup charges. Your options for both cost and sell are Flat Amount, Per Unit Amount or % of Total Cost/Sell. You will Give it Descriptions, assign a product group. And check Commissionable and Taxable.
- **Feature:** Item Maintenance, The Alias Item field has been moved from Page 2 to page 3.
- **Feature:** Item Maintenance, Orders Tab now has the ability to display the Last PO. You can access either by clicking on the underscored O in Last PO# or by using ALT O.
- **Feature:** The Usage History Report, Summary format now includes the Reorder Quantity, the On-Order Quantity and the Backorder Quantity.
- **Feature:** Item Maintenance, QNet Button, Suggest Tab now has two options. First is Related Items; these are items similar to the selected item. Second is Accessories; these are items that could be ordered with the selected item.
- **Feature:** Item Maintenance, Page 2 has a new Selection "In Revision" When this is checked it will replace the primary image with the In Revision Image set up either in QNet Configuration Defaults, or on a Client level in the QNet In-Rev tab.

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Q-Net:

- **Feature:** QNet View Orders Screen now has a Download button.
- **Feature:** QNet Maintenance, Defaults tab now has a new option for In-Revision Defaults. This will allow you to add a graphic to be used to replace the Primary Image on an item when it is being revised. You can also add a note in the short, long and in cart description. You can have the note added at the beginning or at the end of an existing description.

Q-Send:

- **Feature:** The Report Export Manager has these new reports added:

Newly added reports:

(need to be rescheduled)

AP Expense Report	GL Transaction Report	General Ledger Report
Aged AR Report	Work in Progress (WIP)	Backorder Status Report
Consultant History Report	Release Report - Sell	Release Report - Cost

Existing exportable reports:

Active PO Report	Client Profile Report	Commission Report
Consultant History Report	Inventory Analysis Report - Cost	Inventory Analysis Report - Sell
Inventory Management Report	Inventory Pre-post Report	Invoice Register Report
Item Audit Report	Product Category Detail Report	RFQ Follow-up Report
Release Report - Cost	Release Report - Sell	Reprint Commission Report
Reprint Tax Report	Sales Analysis Report	Sales Tax Report
Stock Status Report	Summary Sales Analysis Report	Transaction Detail Report
Transaction Journal - Cost	Transaction Journal - Sell	